



Required Document Checklist

- Copy of driver's license, state ID, or any other government-issued photo identification, both front and back. Please also include a copy of the applicant's Social Security card, both front and back.
- Copy of the applicant's birth certificate.
- Copy of all medical insurance cards, both front and back, including Medicare and any other private insurance (Medicare supplement or Medicare Advantage plan). Please also include a current statement from each insurer verifying the premiums paid.
- Copy of marriage certificate (if applicable).
- Current statements from all income sources. These may include the applicants Social Security award letter, pension statements, VA pension award letter, etc.
- Three months of bank or account statements from any financial institution (bank, credit union, brokerage, insurance company, etc.) or account that the applicant owns, co-owns or is a signatory, both opened or closed. Medicaid can request up to five years of bank statements for any and all accounts associated with the applicant's name. Please include all pages of each statement including all cancelled checks. (Only the last 90 days of statements are required to submit the application. The state may make a request for the remaining months after the application is filed.)
- Copy of the title for any vehicle owned or co-owned, by the applicant.
- Copy of the deeds for any real estate owned, in full or in part, by the applicant. Please also include a current property valuation or tax statement for each parcel of real estate.
- Copy of any pre-paid funeral policies, life insurance policies, and long-term care insurance policies the applicant may have. Additionally, if the life insurance policy has any cash surrender value, the most recent policy summary statement.

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